



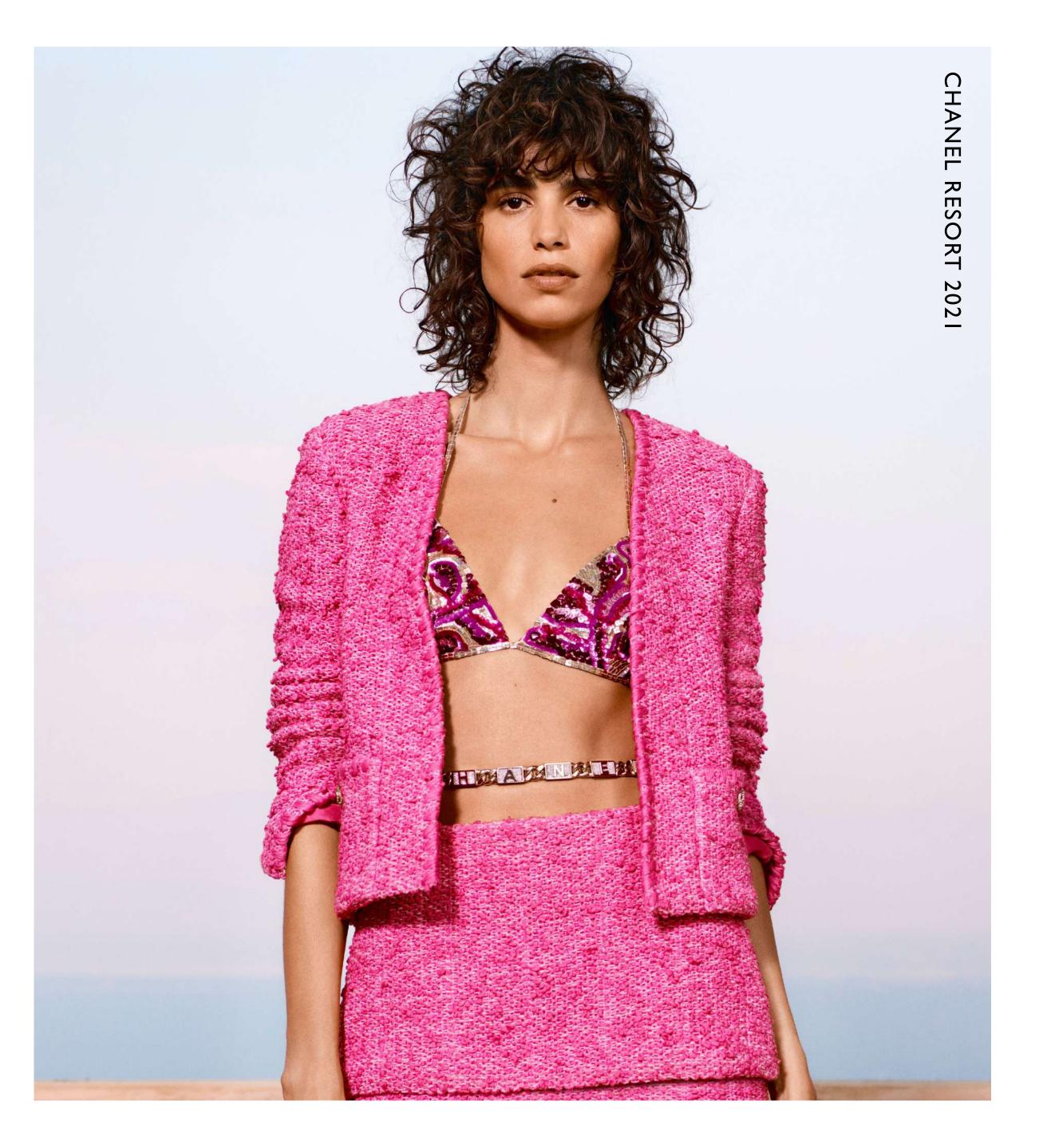
INTRODUCTION

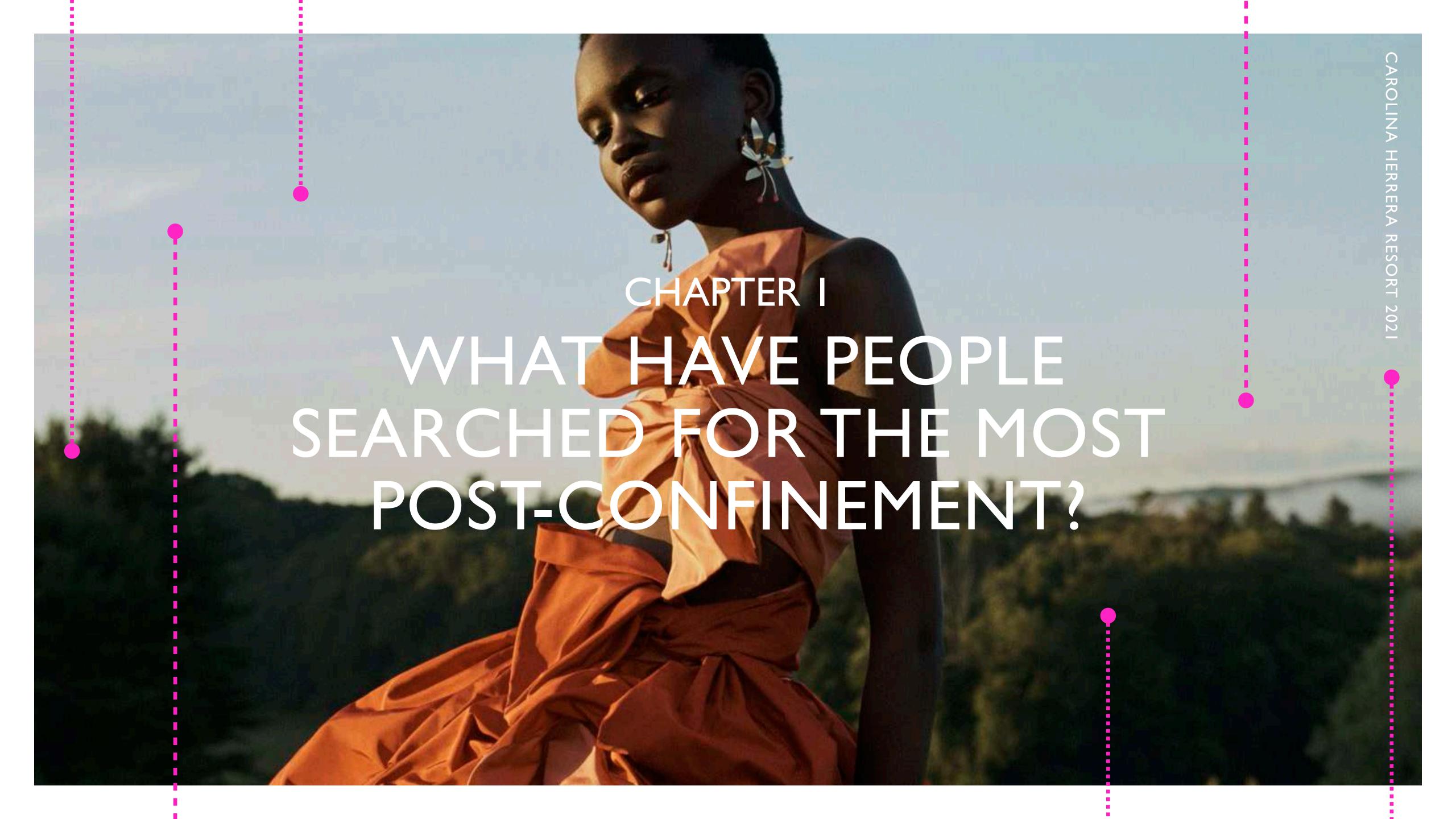
THE FASHION INDUSTRY WENT THROUGH HIGHS AND LOWS OVER THE LAST SIX MONTHS.

TAGWALK HAS SUMMARISED THE KEY NUMBERS SINCE FEBRUARY 2020 AND THE MAIN CHANGES IN FASHION FROM THE TOP TEN MODELS TO THE OVERALL BEST PERFORMING BRANDS.

AGENDA

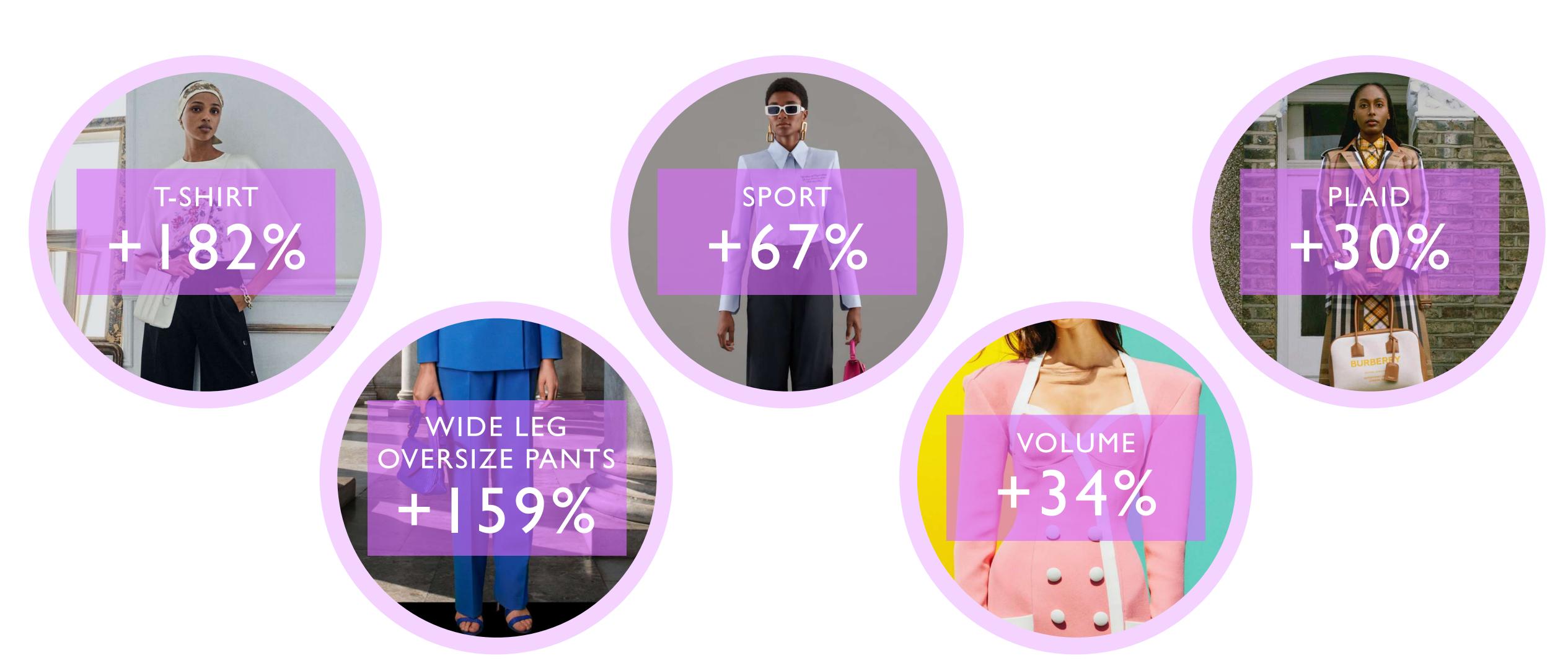
- WHAT HAVE PEOPLE SEARCHED FOR THE MOST POST-CONFINEMENT?
- MORE SHOWS OR LESS SHOWS?
- TOP PERFORMING BRANDS
- TOP RESORT AND MENSWEAR TRENDS
- SUSTAINABILITY IN FASHION
- MODELS





MOST INCREASING TAGS

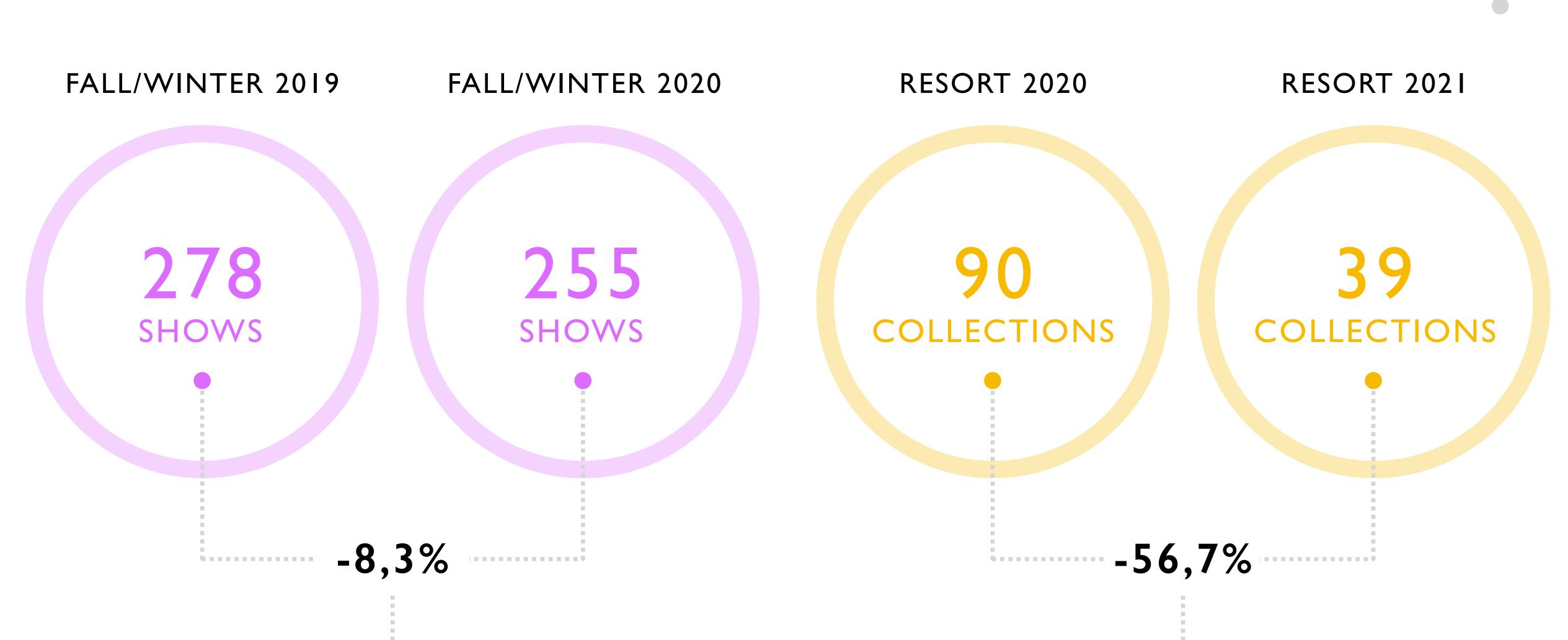
EVOLUTION DATA FROM 11TH MAY 2020 - 31ST JULY 2020





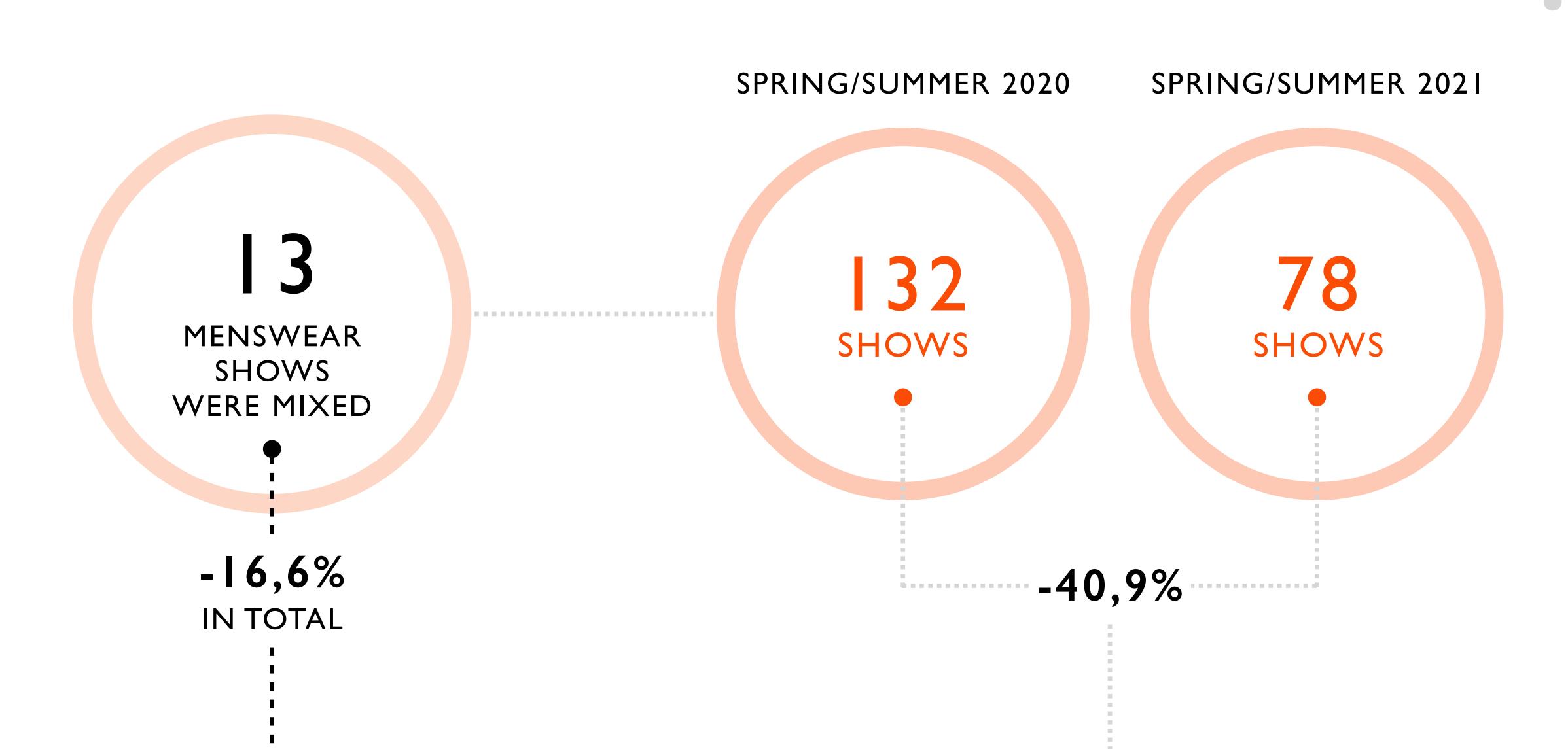
OVERVIEW OF SHOW NUMBERS: WOMENSWEAR

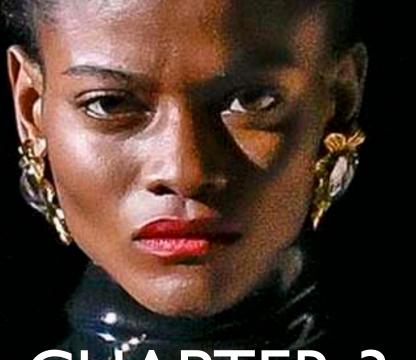
DATA UP UNTIL 3 IST JULY 2020



OVERVIEW OF SHOW NUMBERS: MENSWEAR

DATA UP UNTIL 3 IST JULY 2020





CHAPTER 3

TOP PERFORMING BRANDS

MENSWEAR AND WOMENSWEAR

TOP PERFORMING BRANDS: MENSWEAR & WOMENSWEAR

FROM 01/02 TO 30/07 – % SHARE OF VIEWS

#

SAINT LAURENT 5,4%

#6



DOLCE & GABBANA 3,9%

#2



DIOR 4,6%

#7



GUCCI 3,5%

#3



VALENTINO

4,5%

#8



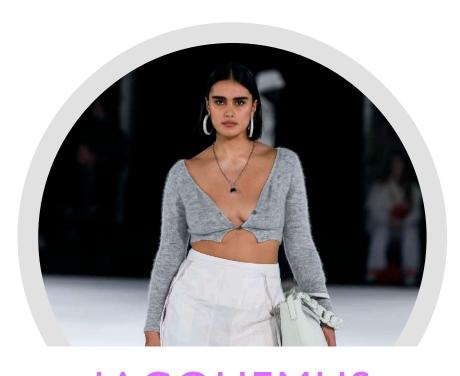
BALENCIAGA 3,4%

#4



CELINE 4,3%

#9



JACQUEMUS 3,2%

#5



LOUIS VUITTON

4,1%

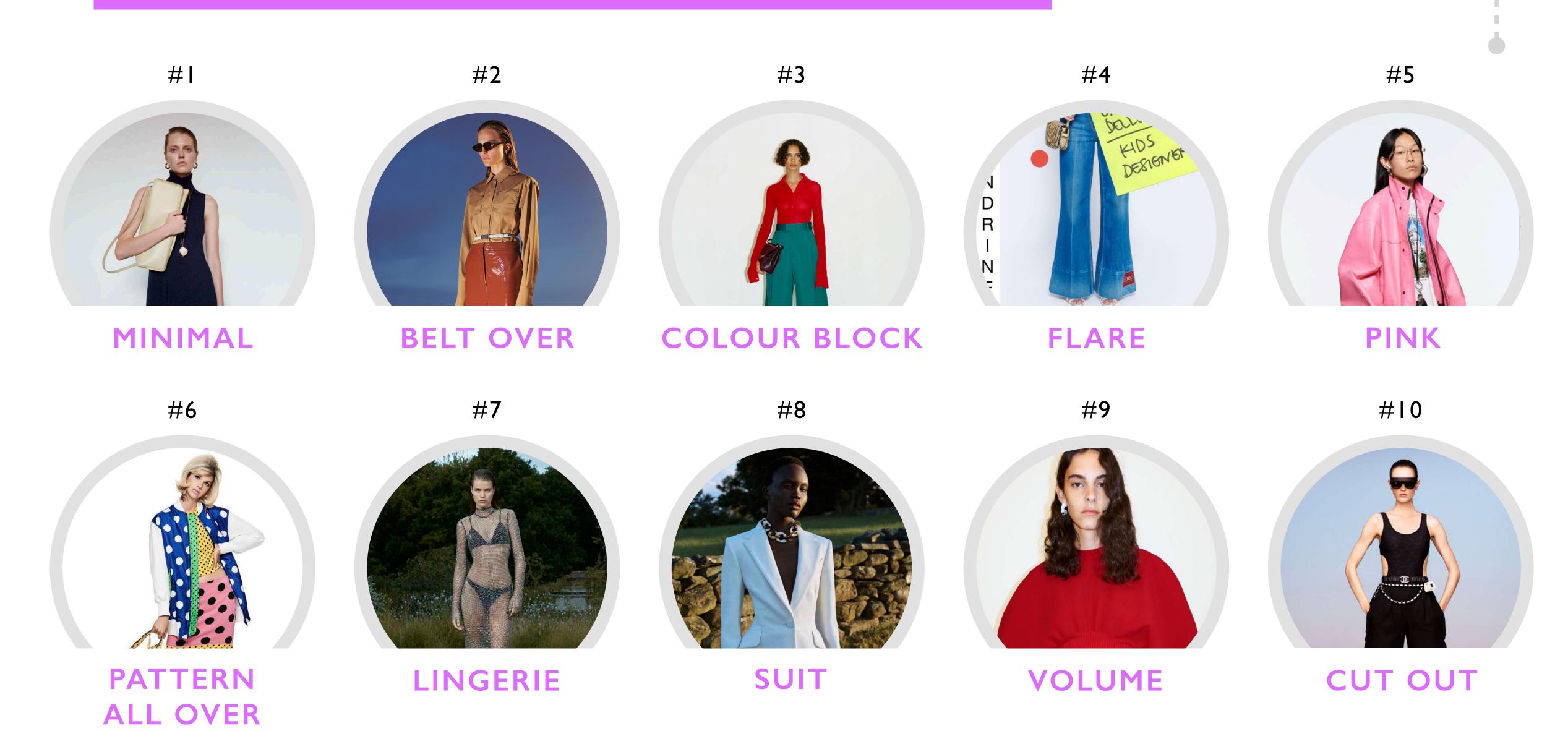
#10



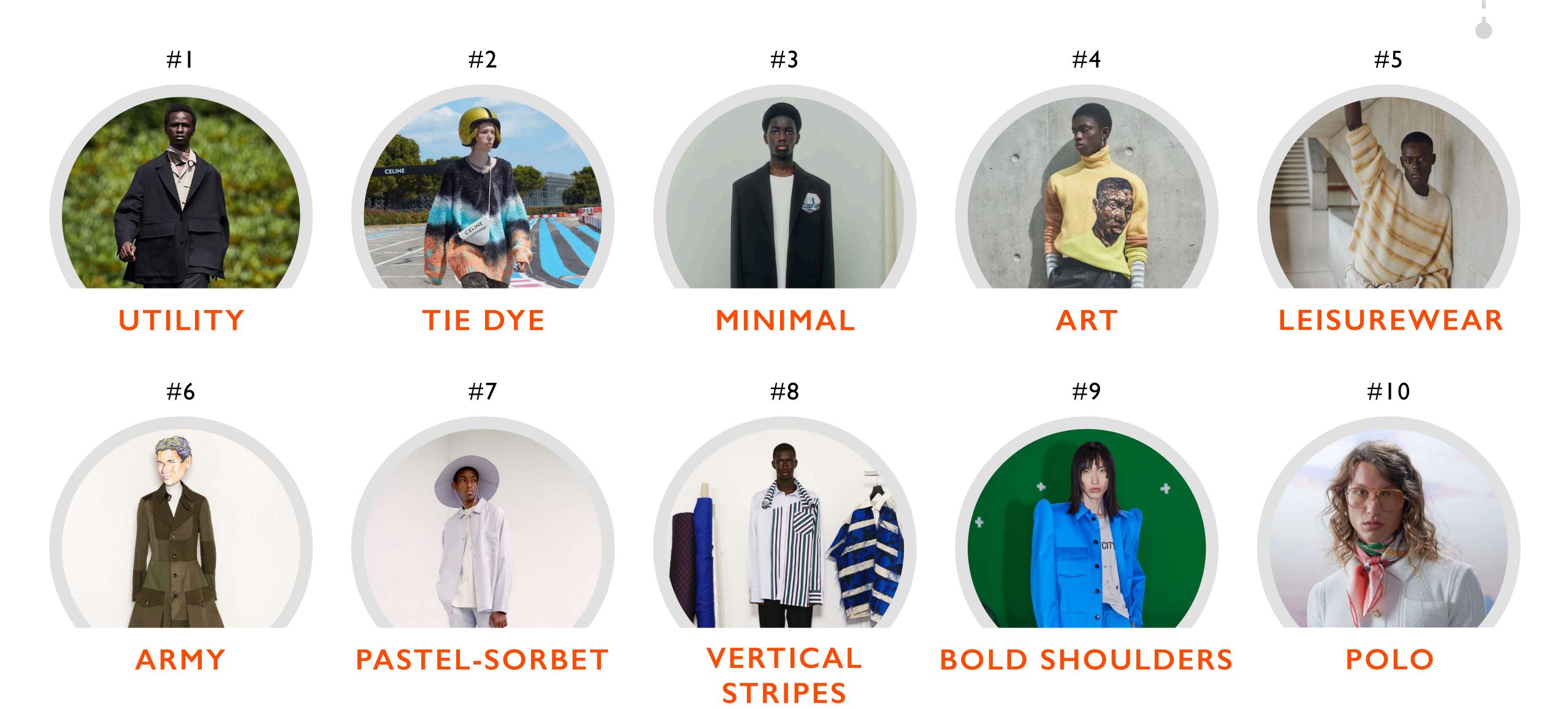
GIVENCHY 2,7%



TOP 10 TRENDS OF RESORT 2021 - WOMENSWEAR



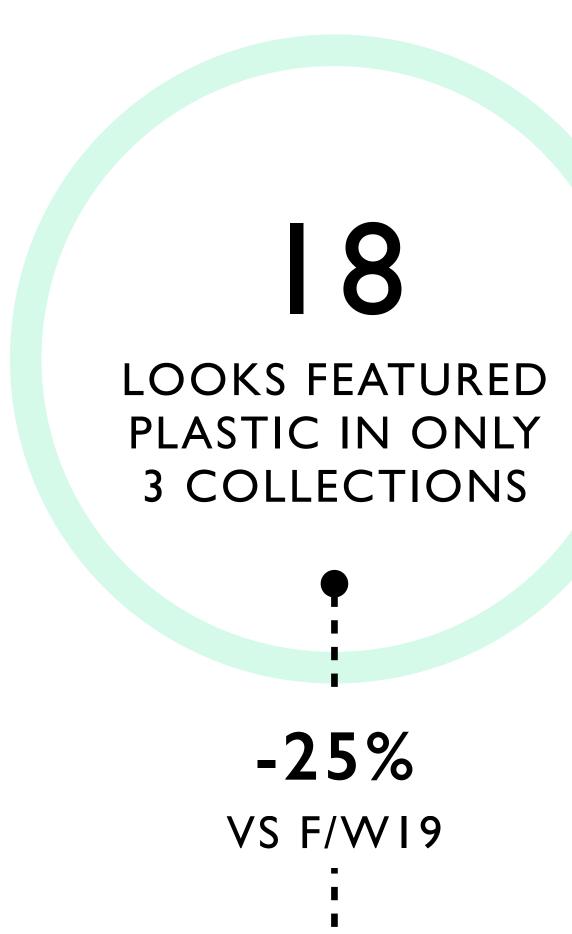
TOP 10 TRENDS OF SPRING/SUMMER 2021 - MENSWEAR





SUSTAINABILITY IN FASHION

- MOST OF POLLUTANT MATERIALS SAW A DROP OF USAGE IN THIS FALL/ WINTER 2020 COMPARED TO FALL/WINTER 2019.
- INCLUDING I MAJOR BRAND, JW ANDERSON, WHO USED PLASTIC IN 32% OF ITS LOOKS, PVC DROPPED IN USAGE AS WELL, WITH ONLY I DESIGNER USING IT (VS 15 IN FALL/WINTER 2019).
- NEW ECO-FRIENDLY OR CRUELTY-FREE MATERIALS MADE THEIR ARRIVAL.
- VEGAN LEATHER WAS USED BY STELLA MCCARTNEY AND ATLEIN, VEGETABLE LEATHER WAS FEATURED IN SALVATORE FERRAGAMO'S COLLECTION.
- DESPITE AN INCREASE IN ECO-CONSCIOUS INITIATIVES FROM MANY BRANDS, MATERIALS SUCH AS LEATHER OR FUR ARE STILL USED, WITH RESPECTIVELY 9% AND 2% OF THE LOOKS, BUT FROM LESS DESIGNERS: 63% FEATURED AT LEAST ONE LOOK FROM LEATHER (VS 67% IN F/W19) AND 35% FEATURED AT LEAST ONE LOOK WITH FUR (VS 46% IN FW19).



FAUX FUR

61 LOOKS

ORGANIC COTTON

17 LOOKS

FAUX LEATHER

12 LOOKS

MOST USED MATERIALS WHICH ARE 100% SUSTAINABLE

KNIT

22% OF SUSTAINABLE LOOKS LACE

IO% OF SUSTAINABLE LOOKS DENIM

5% OF SUSTAINABLE LOOKS LEATHER

4% OF SUSTAINABLE LOOKS

MOST USED UPCYCLED MATERIALS WHICH ARE 100% SUSTAINABLE



35,6% OF UPCYCLED LOOKS

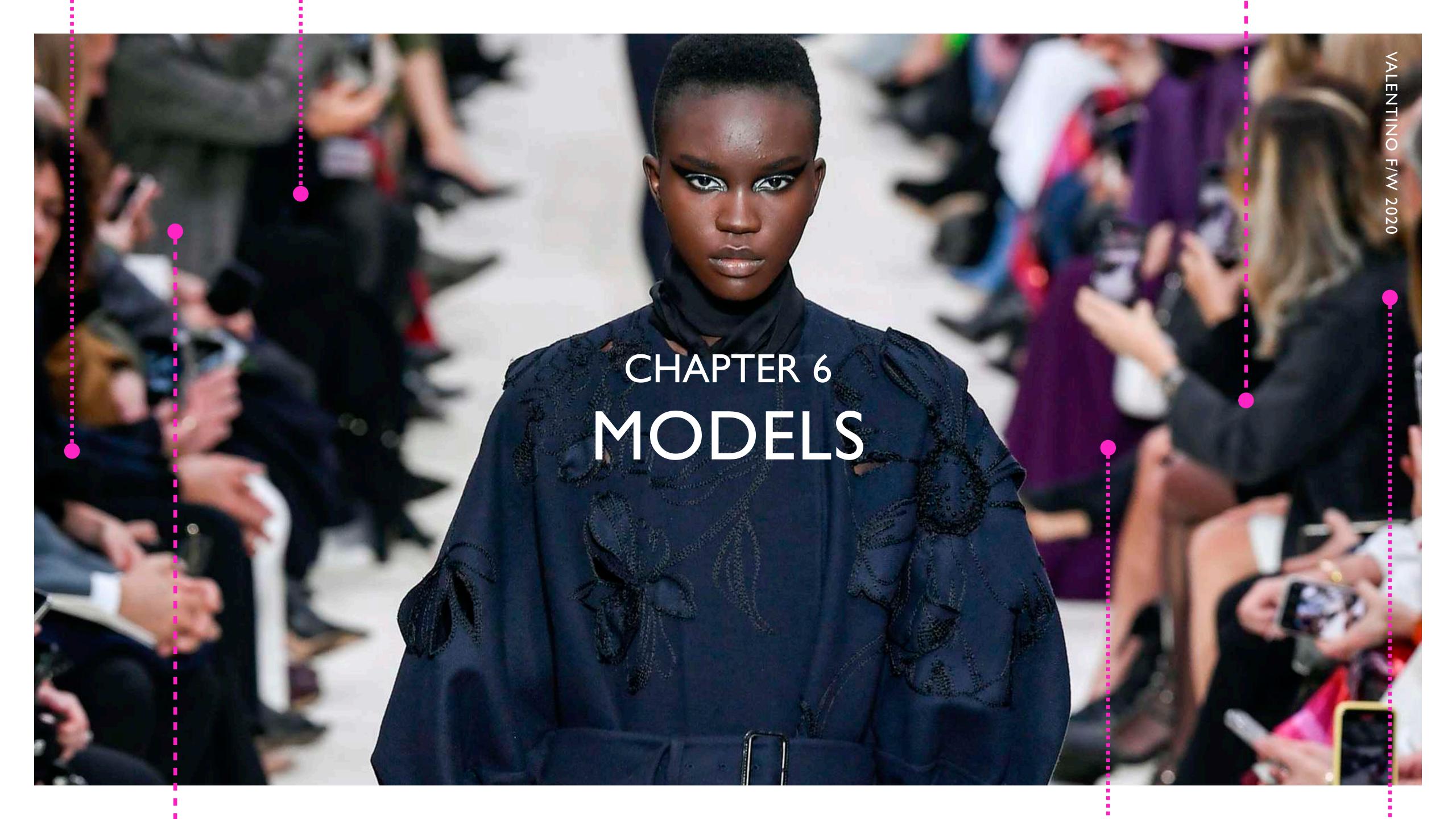
LACE

14,9% OF UPCYCLED LOOKS KNIT

9,9% OF UPCYCLED LOOKS

LEATHER

6,9% OF UPCYCLED LOOKS



FEMALE MODELS WHO WALKED THE MOST SHOWS IN 2020

FALL/WINTER 2020 & SPRING/SUMMER 2021 (WOMEN, MENSWEAR & COUTURE)



MALE MODELS WHO WALKED THE MOST SHOWS IN 2020

FALL/WINTER 2020 & SPRING/SUMMER 2021 (WOMEN, MENSWEAR & COUTURE)





